

**APPENDIX C**

**RESPONSE TO REQUEST FOR PROPOSALS  
SAN ANTONIO WATER SYSTEM – DISTRICT SPECIAL PROJECT**

Request for Proposals: Flexible Rate Revolving Note Private Placement Program

This Response to Request for Proposals for Providers of a Flexible Rate Revolving Note Private Placement Program is comprised of this cover page and the attached Schedules I and II. All sections of this Response have been completed, as required by the Request for Proposals, dated as April 26, 2012.

This bid is submitted by:

Bank Name: \_\_\_\_\_  
Address: \_\_\_\_\_  
\_\_\_\_\_  
By: \_\_\_\_\_  
Title: \_\_\_\_\_  
Signature: \_\_\_\_\_  
Telephone: \_\_\_\_\_  
Facsimile: \_\_\_\_\_  
Email: \_\_\_\_\_

**RESPONSE TO REQUEST FOR PROPOSALS**

**SAN ANTONIO WATER SYSTEM – DISTRICT SPECIAL PROJECT**  
Request for Proposals: Flexible Rate Revolving Note Private Placement Program

<u>Security Option</u>	<u>Up-Front Fee</u>	<u>Used Fee</u>	<u>Unused Fee</u>
Subordinate Lien DSP Net Revenue Pledge			

**Calculation of Interest**

[Attach a separate sheet indicating the methodology to be used to calculate the amount of interest to be paid on Notes while outstanding. Applicable interest methodology should distinguish between fixed and variable rate and taxable and tax-exempt options, as well as the frequency of payment. Respondent should also include a statement regarding applicable default rates, if any.]

**Prepayment Options**

[Attach a separate sheet indicating the prepayment provisions applicable to Notes, while outstanding. Be aware that an individual Note will have a stated maturity of one year or less, as determined on the date of issuance. At their respective dates of stated maturity, outstanding Notes can be replaced with new Notes, which replacement Notes will have a stated maturity of not more than one year.]

**Facility Amount**     \$ \_\_\_\_\_

**Bank Requirements of the Flexible Rate Revolving Note Private Placement Program**